HISTORY LESSONS: WHAT YOU SHOULD KNOW ABOUT MARKET RETURNS

The Japanese Mutual Aid Society of Chicago, in partnership with the Hartman Curio Group at Morgan Stanley, invites you to a **FREE** seminar

Monday, November 30, 2026

Is there a right or wrong time to invest? How should your investment plans change over the years?

Jeffrey Curio, Senior Vice President, Portfolio Management Director at Morgan Stanley, **Julie Cronin**, Business Consultant at Manulife John Hancock Investments, and **Nick Curio**, Financial Advisor and Financial Planning Specialist at Morgan Stanley will examine these and other questions at "History Lessons: What You Should Know About Market Returns."

Whether you're just getting started in your career, or need to review investment principles, come to the Japanese American Service Committee for a lively and informative session!

Topics to be covered will include:

- The different types of investment accounts: Roth 401(k)s, traditional 401(k)s, taxable accounts, and more
- The impact of investing at a young age
- The power of diversification
- The impact of inflation and interest rates
- Plan of action

6:30 PM- refreshments

7:00 PM- program

JASC- 5700 N. Lincoln Ave. Chicago, IL 60659

Admission is free, but you must preregister by scanning the QR code below or by calling the Japanese Mutual Aid Society at 773.907.3002.

JAPANESE MUTUAL AID SOCIETY

Japanese American Service Committee
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